(Incorporated in Hong Kong with limited liability) (於香港註冊成立的有限公司)

(Stock Code 股份代號: 363)

NOTIFICATION LETTER 通知信函

6 May 2024

Dear Shareholders

Shanghai Industrial Holdings Limited (the "Company")

- Notice of Publication of Supplemental Circular, Supplemental Notice of 2024 Annual General Meeting and Second Proxy Form (collectively the "Current Corporate Communications")

English and Chinese versions of the Current Corporate Communications are available under the "Investor Relations" section of the Company's website at www.sihl.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you would like (i) to receive future corporate communications* from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company's share registrar (the "Share Registrar"), Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company's website at www.sihl.com.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website and The Stock Exchange of Hong Kong Limited's website and for any reason have difficulty in obtaining access to corporate communications on these websites, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice signing and returning the Change Request Form to the Company's Share Registrar at the above address or by email to sihl363-ecom@hk.tricorglobal.com elect (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company's website and The Stock Exchange of Hong Kong Limited's website, or in electronic form on the Company's website and The Stock Exchange of Hong Kong Limited's website instead of in printed form, or (ii) to change the language in which you receive corporate communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

* Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) directors' reports, annual accounts together with the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; (f) proxy forms; and (g) reply slips.

各位股東:

上海實業控股有限公司(「本公司」)

-補充通函、2024年股東週年大會補充通告及第二份代表委任表格(統稱「本次公司通訊」)之登載通知

本次公司通訊之中、英文版本已於本公司網站(www.sihl.com.hk)「投資者關係」一欄,及香港聯合交易所有限公司網站(www.hkexnews.hk)登載。

如 閣下欲(i)收取本公司日後的公司通訊*之印刷本,以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本,以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本,請 閣下填妥在本函背面的變更申請表格,並在變更申請表格上簽名,然後寄回或親自交回本公司的股份過戶登記處,卓佳秘書商務有限公司,地址為香港夏慤道16號遠東金融中心17樓。倘若 閣下在香港投寄,可使用變更申請表格內的郵寄標籤寄回,而毋須在信封上貼上郵票;否則,請貼上適當的郵票。變更申請表格亦可於本公司網站(www.sihl.com.hk)內下載。

如 閣下已選擇(或被視為已選擇)收取於本公司網站及香港聯合交易所有限公司網站登載本次公司通訊的電子版本,惟因故於上述網站查閱公司通訊上出現困難,只要 閣下提出要求,本公司將盡快寄上所要求的本次公司通訊的印刷本,費用全免。

閣下可隨時填妥變更申請表格並簽署,在合理時間內透過上述地址向本公司的股份過戶登記處發出通知或透過電郵至sihl363-ecom@hk.tricorglobal.com, 選擇(i)收取本公司日後的公司通訊之印刷本,以取代於本公司網站及香港聯合交易所有限公司網站登載的電子版本(或收取於本公司網站及香港聯合交易所有限公司網站登載的公司通訊電子版本,以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

如 閣下對本函有任何疑問,請於辦公時間內(星期一至星期五上午9時正至下午6時正,香港公眾假期除外)致電本公司的股份過戶登記處電話熱線(852) 2980 1333查詢。

代表 上海實業控股有限公司 公司秘書 余富熙 誰啟

二零二四年五月六日

* 公司通訊指由本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件,包括但不限於(a)董事報告,年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;(f)代表委任表格;及(g)確認回條。

變更申請表格 CHANGE REQUEST FORM

Shanghai Industrial Holdings Limited (the "Company") (Stock Code: 363)

(Incorporated in Hong Kong with limited liability) c/o Tricor Secretaries Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

上海實業控股有限公司(「本公司」)(股份代號:363) (於香港註冊成立之有限公司) 經卓佳秘書商務有限公司 香港夏殼道16號 遠東金融中心17樓

Part A I/We would like to receive the Current Corporate Communications in printed form in the 中部 本人/我們現欲以下列方式收取本次公司通訊之印刷本:	manner indicated below:
Please mark "X" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上	「 X 」號)
I/We would like to receive the Current Corporate Communications in the English language only 本人/我們現欲收取本次公司通訊之英文本;或	; OR
I/We would like to receive the Current Corporate Communications in the Chinese language only 本人/我們現欲收取本次公司通訊之中文本;或	y; OR
I/We would like to receive the Current Corporate Communications in both the English language 本人/我們現欲收取本次公司通訊之英文和中文本。	e and the Chinese language.
Part B I/We would like to change the way in which I/we receive future corporate communicatio 本人/我們現欲變更以下列方式收取本公司日後的公司通訊*:	on* from the Company in the manner indicated below:
Please mark"X" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「	·
receiving printed copies, and send an email notification to my/our email address below or a notification to my/our email addre	ebsite or The Stock Exchange of Hong Kong Limited's website (the "Website Version") instead of fication letter of the publication of the Corporate Communications on the Company's website or The 本一, 以代替收取印刷本,並就公司通訊於本公司網站或香港聯合交易所有限公司網站登載,向本
at your address as appearing in the Company's register of members.): OR (請以英文正楷填寫電郵地址,有關電郵地址將僅用作收取公司通訊已發佈之電郵通知。如未有有關公司通訊於本公司網站及香港聯合交易所有限公司網站登載之通知信函之印刷本。): 或 to receive the printed English version of all future Corporate Communications ONLY; OR 僅收取日後所有公司通訊的英文印刷本;或 to receive the printed Chinese version of all future Corporate Communications ONLY; OR 僅收取日後所有公司通訊的中文印刷本;或 to receive both the printed English and Chinese versions of all future Corporate Communication 同時收取日後所有公司通訊的英文及中文印刷本。	有提供電郵地址,我們將透過郵寄方式,按 閣下於本公司的股東名冊上所示之地址向 閣下寄發 ons.
lame(s) of Shareholder(s): 皮東姓名:	Signature: 簽名:
Please use BLOCK LETTERS 請用正楷填寫)	
ddress:	
b址: Please use BLOCK LETTERS 請用正楷填寫)	
Contact telephone number:	Date:
拳絡電話號碼:	
otes 附註: Please complete all your details clearly. 請 閣下清楚填妥所有資料。	
明 简广相是男女所有具件。 If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Com 周聯名股東,則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方志	
Any form with more than one box marked "X" in Part A or Part B, with no box marked "X", with no signature or otl 如在本表格甲部或乙部超過一個方格內劃上「X」號、或未有於方格內劃上「X」號、或未有簽署、或在其他方面填寫。	不正確,則本表格將會作廢。
. For the avoidance of doubt, the Company does not accept any special instructions written on this Change Request Fc 為免存疑,本公司概不接受於本變更申請表格上書寫之任何額外指示。	
. Please note that English and Chinese versions of all the Company's corporate communications which have been sen the Company's corporate communications are also available on the Company's website at www.shilc.cm.kk for five 本公司備有於過去12個月曾寄發予殷東的公司通訊的中、英文版本,可供索取。所有公司通訊中、英文版本亦由首	
PERSONAL INFORMATION COLLECT	
Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordina lephone number, email address and mailing address.	
·聲明中之「個人資料」相等於《個人資料(私隱)條例》(香港法例第486章)(「《 私隱條例》 」)所定義之「個人資料」。當中可能 our supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the ma urposes.	
	作核實及記錄用途。

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of He following means:

IN F有權根據(私隱條例)中的條款,查閱及/或修改 IN F之個人資料。任何相關查閱及/或修改個人資料之要求均須以書而方式透過以下途徑提出:

Data Privacy Officer

Tricor Secretaries Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

By email to: sihl363-ecom@hk.tricorglobal.com

郵寄至: 個人資料私隱主任 卓佳秘書商務有限公司 香港夏慤道16號遠東金融中心17樓

雷郵至: sihl363-ecom@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Secretaries Limited 卓佳秘書商務有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港

