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seazen

新城發展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(於開曼群島註冊成立的有限責任公司)

(「本公司」)

(股份代號：1030)

有關新城環球有限公司

以現金購買其尚未償還的

2025年到期4.625%有擔保優先票據

(ISIN：XS2353272284；通用代碼：235327228)

(「2025年10月票據」)

的要約結算

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條而作出。

茲提述所隨附本公司附屬公司新城環球有限公司(「**2025年10月票據發行人**」)日期為2025年6月27日的公告，內容有關以現金購買2025年10月票據的要約(「**該公告**」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

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承董事會命
新城發展控股有限公司
董事長
王曉松

香港，2025年6月27日

於本公告日期，董事包括執行董事呂小平先生、陸忠明先生及周福東先生，非執行董事王曉松先生，獨立非執行董事朱增進先生、鍾偉先生及吳科女士。

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New Metro Global Limited

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the “October 2025 Notes Issuer”)

**SETTLEMENT OF THE OFFER TO PURCHASE FOR CASH OF
4.625% SENIOR NOTES DUE 2025
(ISIN: XS2353272284; COMMON CODE: 235327228)
(THE “OCTOBER 2025 NOTES”)**

References are made to the announcements of the October 2025 Notes Issuer dated June 12, 2025, June 13, 2025 and June 25, 2025 (the “**Announcements**”) regarding the October 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The October 2025 Notes Issuer has accepted and repurchased US\$50,000,000 in aggregate principal amount of the October 2025 Notes, which were cancelled on June 27, 2025. After the cancellation of such October 2025 Notes accepted for purchase, US\$250,000,000 in aggregate principal amount of the October 2025 Notes will remain outstanding.

This announcement, and all documents related to the October 2025 Offer, are available on the Offer Website: <https://deals.is.kroll.com/seazen>.

New Metro Global Limited

新城環球有限公司

June 27, 2025