



TOM Group Limited

TOM集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

2 April 2025

Dear Shareholders,

**TOM Group Limited (the “Company”)**

**Annual General Meeting (“AGM”) of the Company**

The AGM of the Company will be held on Monday, 12 May 2025 at 2:30 p.m. at Principal Meeting Place (being Room 302, 3/F., Pico Tower, 66 Gloucester Road, Wanchai, Hong Kong) and online. The Company reminds Shareholders that physical attendance at the AGM is not compulsory for the purpose of exercising their voting rights, and encourages Shareholders to vote through the Online Platform or by appointing the Chairman of the AGM as their proxy. Details of this arrangement for the AGM are set out in the Circular.

**Online Attendance at the AGM**

You can attend, participate and vote at the AGM online. You will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit online questions to the Company. From 2:00 p.m. on 12 May 2025, you can log in to the AGM online platform by visiting the meeting website:

<http://meetings.computershare.com/TOMGroupAGM2025>



and entering the following details:

- Shareholder Number: your 10-digit shareholder number starting with “C” (“SRN”) printed under the barcode on the top right corner of this letter
- PIN: the five-digit Personal Identification Number (PIN) below the SRN

**Please keep the login details in safe custody for use at the AGM and do not disclose them to anyone else.**

For corporate shareholders who wish to attend the AGM online, please call Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong Share Registrar, at its hotline (852) 2862 8555 for arrangement.

Yours faithfully,

For and on behalf of

**TOM Group Limited**

**Yeung Kwok Mung**

*Executive Director*

各位股東：

**TOM集團有限公司（「本公司」）**

**本公司股東週年大會（「大會」）**

本公司之大會將於 2025 年 5 月 12 日（星期一）下午 2 時 30 分假座主要會議地點（香港灣仔告士打道 66 號筆克大廈 3 樓 302 室）及網上方式以混合會議方式舉行。本公司提醒股東，親自出席股東週年大會並非行使投票權的強制性要求，並鼓勵股東透過網上平台或委任股東週年大會主席作為其受委代表並於會上投票。有關股東週年大會之安排詳情載於通函內。

**以網上方式出席大會**

閣下可以網上方式出席、參與大會並於會上投票。閣下可透過網上直播觀看大會，實時就決議案投票，並可於網上向本公司提交問題。由 2025 年 5 月 12 日下午 2 時正開始，閣下可瀏覽以下會議網站：

<http://meetings.computershare.com/TOMGroupAGM2025>，



並輸入以下資料，以登入股東週年大會網上平台：

- 股東編號：印於本信函右上角條碼下，以字母「C」開始之閣下的十位數字股東編號
- 密碼：印於股東編號下方之五位數字個人識別號碼

**請將登入資料妥為保存以於大會使用，請勿向任何人士透露有關資料。**

如閣下為公司股東並欲以網上方式出席大會，請致電本公司之香港股份過戶登記處，香港中央證券登記有限公司（電話熱線(852) 2862 8555）以便作出安排。

**TOM集團有限公司**

*執行董事*

**楊國猛**

謹啟

二零二五年四月二日