



CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1636)

(股份代號：1636)

NOTIFICATION LETTER 通知信函

11 June 2025

Dear Registered Shareholders,

China Metal Resources Utilization Limited (the “Company”)

- Notice of Publication of (A) Circular dated 8 June 2025 in relation to (1) the Proposed Granting of General Mandates to Repurchase Shares and to issue New Shares; (2) the Re-election of the Retiring Directors; (3) the Notice of Annual General Meeting; (B) Circular dated 11 June 2025 in relation to (1) Proposed Capital Reduction of Issued Shares and Sub-Division of Unissued Shares; (2) Notice of Extraordinary General Meeting; and the respective Proxy Form (the “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.cmru.com.cn and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

Shareholders who for any reason have difficulty in accessing the Current Corporate Communications posted on the Company website, please send your request (specifying your name, address and request) by email at ir@cmru.com.cn or by notice in writing to the Company. The Company will upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Shareholders are encouraged to provide their email address to receive future Corporate Communications^(Note) of the Company. Shareholders may provide their email address by completing the enclosed Reply Form and returning it to the Share Registrar by post or emailing it to ir@cmru.com.cn. If you still wish to receive printed versions of future Corporate Communications, please indicate this on the Reply Form and return it using the mailing label at the bottom. Please refer to the notification letter on Arrangement of Electronic Dissemination of Corporate Communications sent by the Company dated 31 October 2024 which is available on the Company Website.

Should you have any queries relating to this letter, please contact the Company at (852) 2587 7202 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Note:

“Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Yours faithfully,
China Metal Resources Utilization Limited
Yu Jianqiu
Chairman

各位股東：

中國金屬資源利用有限公司(「本公司」)

- 本公司(A)日期為二零二五年六月八日之通函，內容有關(1)建議授出購回股份及發行新股份之一般授權；(2)重選退任董事；(3)股東週年大會通告；(B)日期為二零二五年六月十一日之通函，內容有關(1)建議已發行股份資本削減及未發行股份拆細；(2)股東特別大會通告及各代表委任表格(「本次公司通訊」)之刊發通知

本公司的本次公司通訊中，英文版本已上載於本公司網站www.cmru.com.cn及香港聯合交易所有限公司(「聯交所」)網站www.hkexnews.hk，歡迎瀏覽。

股東若因任何理由以致在瀏覽本公司網址上的是次公司通訊時遇有困難，閣下可將要求(註明閣下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址ir@cmru.com.cn或以書面通知方式郵寄至本公司。本公司將於收到閣下的要求後，盡快向閣下免費發送有關是次公司通訊的印刷本。

本公司鼓勵股東提供電郵地址以收取本公司日後之公司通訊^(附註)。請填妥隨本函所附之回條並郵寄至股份過戶登記處或電郵至ir@cmru.com.cn，以提供股東之電郵地址。如閣下依然希望收取本公司日後之公司通訊的印刷本，請在回條上註明，並使用底部之郵寄標籤交回。詳情請參閱本公司於二零二四年十月三十一日發出的《以電子方式發布公司通訊之安排》的通知信函，該通知信函可在本公司網站上查閱。

如閣下對本函件有任何疑問，請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電本公司(852) 2587 7202查詢。

附註：

「公司通訊」是指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

中國金屬資源利用有限公司
主席
俞建秋

二零二五年六月十一日



REPLY FORM 回 條

(Please choose **ONLY ONE** of the options below)
(請從以下選項中只選擇其中一項)

Option 2: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark “✓” in the below box if applicable)

選項 2： 本人／吾等現要求收取公司通訊* 印刷版（如適用，請在以下方格內劃上「✓」號）

☐ receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5)
收取未來公司通訊* 的印刷本，並已知悉本指示由收取指示日期起計一年內有效。（附註 5）

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

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You are required to fill in the details. Otherwise, this Form will not be processed. 請務必填上有關資料。否則，本表格將會不予處理。

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.

- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
- 除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
- 閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發佈公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所作的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- 閣下提供的個人資料可能會被披露或轉交給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將根據有關目的或法律的要求而保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
- 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港個人資料主理人提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港