



Tibet Water Resources Ltd.

西藏水資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 1115)

NOTIFICATION LETTER 通知信函

Dear Shareholder(s),

6 June 2025

The following document(s) of Tibet Water Resources Ltd. ("Company") has/have been prepared in English and Chinese and is/are available on the websites of the Company at www.twr1115.net and The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively "Websites"):-

- **Circular dated 6 June 2025 in relation to (1) proposed re-election of retiring directors; (2) proposed granting of general mandates to repurchase shares and to issue new shares; (3) Proposed Refreshment of Scheme Mandate Limit and Service Provider Sublimit; and (4) notice of annual general meeting**
- **Form of Proxy (Annual General Meeting will be held on 30 June 2025)**
(If you have previously requested to receive Corporate Communication(s)^(Note) in printed form, the printed copy (or copies) is/are enclosed.)

If you have not provided us with a functional email address but now would like to receive an email notice of availability of the Corporate Communication(s) on the Websites instead of receiving printed notification letter in future, please complete the enclosed Reply Form overleaf, and fill in the necessary information and then sign and return it by email to 1115-corpcomm@unionregistrars.com.hk or by post or by hand to the Company c/o the Company's Hong Kong Share Registrar, Union Registrars Limited ("Hong Kong Share Registrar") at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

You may at any time send your request in writing to the Company (c/o its Hong Kong Share Registrar at the above address or by email to the above email address) to request for printed copies of the Corporate Communications. The Company will upon request send the Corporate Communications to you in printed form free of charge. For the details of arrangement regarding request for printed copy of the Corporate Communications, please visit the Company's website.

Should you have any queries in relation to this letter, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
Tibet Water Resources Ltd.

Note: Corporate Communications include but are not limited to (a) directors' report, annual accounts together with a copy of the auditors' report and, where applicable, summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

西藏水資源有限公司（「本公司」）下述文件已編制中、英文版本及於本公司之網站 www.twr1115.net 及香港聯合交易所有限公司之網站 www.hkexnews.hk（統稱「該等網站」）可供查閱:-

- 日期為 2025 年 6 月 6 日有關(1) 建議重選退任董事；(2) 建議授出購回股份及發行新股份之一般授權；(3)建議更新計劃授權限額及服務提供者分項限額；及(4) 股東周年大會通告之通函
- 委任代表表格（股東周年大會將於 2025 年 6 月 30 日舉行）
(若閣下曾要求以印刷本方式收取公司通訊^(附註)，上述文件之印刷本已隨本函附上。)

如閣下並未提供有效電郵地址並現在希望收取有關公司通訊於該等網站可供查閱的電郵通知，以代替日後收取書面通知信函印刷本，請閣下填妥本函背面的回條，並在回條上填寫所需資料及簽名，然後把回條電郵至 1115-corpcomm@unionregistrars.com.hk 或寄回或親身交回本公司之香港股份過戶登記處聯合證券登記有限公司（「香港股份過戶登記處」），地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若閣下在香港投寄回條，可使用回條下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。

閣下可以隨時以書面通知本公司（經本公司之香港股份過戶登記處上述地址或電郵地址發送）要求收取公司通訊之印刷本。本公司將於收到閣下要求後免費寄上所需要公司通訊之印刷本。有關索取公司通訊之印刷本安排之詳情，請瀏覽本公司網站。

閣下若對本信函有任何疑問，請在辦公時間（星期一至星期五上午 9 時正至下午 5 時正，香港公眾假期除外）內致電香港股份過戶登記處 (852) 2849 3399 查詢。

西藏水資源有限公司
謹啟

2025年6月6日

附註：「公司通訊」包括，但不限於 (a) 董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函及 (f) 委任代表書。

Name(s) and Address of Shareholder(s)
股東姓名及地址

Reply Form 回條

To: Tibet Water Resources Ltd.
("Company") (Stock Code: 1115)
c/o Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King's Road, North Point, Hong Kong

致：西藏水資源有限公司
(「本公司」)(股份代號：1115)
經聯合證券登記有限公司
香港北角英皇道338號華懋交易廣場2期33樓3301-04室

I/We would like to receive a **notice of availability by email** to the email address below when each corporate communication of the Company (“**Corporate Communication(s)**”) is made available on the websites of the Company at www.twr1115.net and The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively “**Websites**”):

本人/我們希望當每次本公司在本公司網站 www.twr1115.net 及香港聯合交易所有限公司網站 www.hkexnews.hk (以下統稱「**相關網站**」) 發佈公司通知(「**公司通知**」)時收取發送至以下電郵地址的可供查閱電郵通知:

Email Address
電郵地址[illegible]

(The Company will send to the email address provided above (if any) with a notice of the availability of each Corporate Communication on the Websites. If no email address or a non-functional email address is provided, a printed notice of availability of the Corporate Communication on the Websites will be sent to you. Please provide a valid email address in English CAPITAL LETTERS.)

(每次於相關網站登載公司通訊時，本公司將發送可供查閱的通知至以上提供之電郵地址（如有）。如未有提供電郵地址或電郵地址無效，則會發出公司通訊已在相關網站可供查閱通知的印刷本予閣下。請以英文正體填寫有效電郵地址。)

Name(s) : (English)
 姓名 : (英文)
 (Please use **BLOCK CAPITALS**)

(Chinese)
(中文)
(請用正楷填寫)

Address :
地址 :

Contact telephone
number :

Date :

Signature(s) :
簽名：

聯絡電話號碼：

日期：

Notes 附註:

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名名列首位的股東簽署，方為有效。
3. Actionable Corporate Communicationsⁱⁱ will be sent to you individually and in electronic form if functional email address has been provided to the Company. If no functional email address has been provided, an Actionable Corporate Communication will be sent to you in hard copy form together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.
如閣下提供有效電郵地址予本公司，可採採取行動的公司通訊ⁱⁱ將以電子方式向閣下個別發送。如閣下未有提供有效電郵地址，本公司將會向閣下寄發可供採取行動的公司通訊的印刷本連同一份索取閣下有效電郵地址的表格，以助日後以電子方式發布可供採取行動的公司通訊。
4. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Hong Kong Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 1115-corpcomm@unionregistrars.com.hk.
上述指示將適用於寄發予本公司股東之所有日後公司通訊，直至閣下以書面通知或電郵至 1115-corpcomm@unionregistrars.com.hk 向香港股份過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)發出合理的事先書面通知另作選擇為止。
5. For the avoidance of doubt, we do not accept any additional instructions written on this Reply Form.
為免存疑，任何在本回條上的額外書面指示，本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 of the laws of Hong Kong ("PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by mail to Privacy Compliance Officer of Union Registrars Limited.

收集個人資料聲明

本聲明中之「個人資料」相等於香港法例第 486 章《個人資料（私隱）條例》（「**私隱條例**」）所定義之「個人資料」，當中可能包括但不限於閣下姓名、聯絡電話號碼、電郵地址及郵寄地址。閣下是願提供個人資料，以便閣下選擇之方式收取公司通訊。閣下將有需要之期間內閣下之個人資料作核實及記錄用途。閣下有權根據《私隱條例》中的條款，要求查閱及／或修改閣下之個人資料。任何有關查閱及／或修改個人資料之通訊亦須均以書面方式寄至郵寄處（附公司之個人資料處理程序卡）。

[#] Corporate Communications include but are not limited to (a) the directors' report, annual accounts together with a copy of the auditor's report and, where applicable, summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. Actionable Corporate Communication is any corporate communication that seeks instructions from the shareholders on how they wish to exercise their rights or make an election as the shareholders.

公司通訊文件包括但不限於(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委派代表書。可供採取行動的公司通訊指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Union Registrars Limited

聯合證券登記有限公司

Freepost No. 簡便回郵號碼: 37 WCH

Hong Kong 香港