



TOM Group Limited

TOM集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

2 April 2025

Dear Shareholders ^(Note),

TOM Group Limited (the “Company”)

Annual General Meeting (“AGM”) of the Company

The AGM of the Company will be held on Monday, 12 May 2025 at 2:30 p.m. at Principal Meeting Place (being Room 302, 3/F., Pico Tower, 66 Gloucester Road, Wanchai, Hong Kong) and online. The Company reminds Shareholders that physical attendance at the AGM is not compulsory for the purpose of exercising their voting rights, and encourages Shareholders to vote through the Online Platform or by appointing the Chairman of the AGM as their proxy. Details of this arrangement for the AGM are set out in the Circular.

Online Attendance at the AGM

You, as a Non-registered Holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”), can attend, participate and vote at the AGM online. You will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit online questions to the Company. From 2:00 p.m. on 12 May 2025, you can log in to the AGM online platform by visiting the meeting website: <http://meetings.computershare.com/TOMGroupAGM2025>



In order to attend the AGM online, you need to (i) contact your Intermediary to appoint you as a proxy and (ii) provide your e-mail address to your Intermediary, before the deadline required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong Share Registrar, to the e-mail address provided by you.

Please keep the login details in safe custody for use at the AGM and do not disclose them to anyone else.

Yours faithfully,
For and on behalf of
TOM Group Limited
Yeung Kwok Mung
Executive Director

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (“CCASS”) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. If you have sold or transferred your shares in the Company, please disregard this notification letter and the CCASS Request Form enclosed.

各位股東 ^(附註)：

TOM 集團有限公司（「本公司」）

本公司股東週年大會（「大會」）

本公司之大會將於 2025 年 5 月 12 日（星期一）下午 2 時 30 分假座主要會議地點（香港灣仔告士打道 66 號筆克大廈 3 樓 302 室）及網上方式以混合會議方式舉行。本公司提醒股東，親自出席股東週年大會並非行使投票權的強制性要求，並鼓勵股東透過網上平台或委任股東週年大會主席作為其受委代表並於會上投票。有關股東週年大會之安排詳情載於通函內。

以網上方式出席大會

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」）於中央結算及交收系統持有股份的非登記持有人，閣下可以網上方式出席、參與大會並於會上投票。閣下將可透過網上直播觀看股東週年大會，實時就決議案投票，並可於網上向本公司提交問題。由 2025 年 5 月 12 日下午 2 時正開始，閣下可瀏覽以下會議網站以登入股東週年大會網上平台：

<http://meetings.computershare.com/TOMGroupAGM2025>



閣下須(i)聯絡閣下之中介公司以委任閣下為代表；及(ii)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址，以便以網上方式出席股東週年大會。有關股東週年大會安排之詳情（包括進入股東週年大會網上平台之登入資料），將會由本公司之香港股份過戶登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

請將登入資料妥為保存以於大會使用，請勿向任何人士透露有關資料。

TOM 集團有限公司
執行董事
楊國猛
謹啟

二零二五年四月二日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統（「CCASS」）而彼等已經透過香港中央結算有限公司通知本公司，希望收到本次公司通訊。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附 CCASS 申請表格。