

To be valid, the whole of this Provisional Allotment Letter must be returned.
暫定配額通知書必須整份交回方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus (the “**Prospectus**”) issued by Graphex Group Limited (the “**Company**”) dated 8 April 2025 in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires.

茲提述烯石電動汽車新材料控股有限公司(「**本公司**」)日期為二零二五年四月八日有關供股之供股章程(「**供股章程**」)。除文義另有所指，供股章程所界定詞彙與本表格所用者具相同涵義。

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT EXPIRES AT 4:00 P.M. ON THURSDAY, 24 APRIL 2025 (OR SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE” IN THE ENCLOSED SHEET).

此乃有價值及可轉讓之文件，敬請即時處理。本文件所載之要約於二零二五年四月二十四日(星期四)下午四時正(或載於附頁「**惡劣天氣或極端情況對最後接納時限的影響**」一段所述之較後時間或日期)截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PROVISIONAL ALLOTMENT LETTER OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Stock Exchange and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of the Prospectus Documents.

章程文件各一份連同於供股章程附錄三「15. 交付香港公司過戶登記處之文件」一段所述之文件，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會、聯交所及香港公司註冊處處長對各章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Provisional Allotment Letter, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Provisional Allotment Letter.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對就本暫定配額通知書全部或任何部份內容所產生或因倚賴該等內容而引致之任何損失承擔責任。

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份及未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。 閣下應就該等交收安排之詳情及該等安排可能如何影響 閣下之權利及權益，諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the respective commencement dates of dealings in the Rights Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款之供股股份獲准在聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，由供股股份各自在聯交所開始買賣日期或香港結算決定之該等其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行交易之交收須於其後第二個交易日在中央結算系統內進行。所有在中央結算系統之活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則所規限。

TO ACCEPT THE PROVISIONAL ALLOTMENT SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS ORIGINAL DOCUMENT INTACT WITH THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR INVESTOR SERVICES LIMITED AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C BELOW SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON THURSDAY, 24 APRIL 2025 (OR, UNDER BAD WEATHER OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**GRAPHEX GROUP LIMITED**" AND CROSSED "**ACCOUNT PAYEE ONLY**". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲接納本文件所指定之全部暫定配額，須將本文件整份正本連同下列丙欄所示全部港元款額之付款，不遲於二零二五年四月二十四日（星期四）下午四時正（或在惡劣天氣或極端情況下，載於附頁「惡劣天氣或極端情況對最後接納時限的影響」一段所述之較後時間或日期）前交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票及銀行本票須分別由香港持牌銀行戶口開出及香港持牌銀行發出，註明抬頭人為「**GRAPHEX GROUP LIMITED**」，並劃線註明「只准入抬頭人賬戶」。有關轉讓及分拆之指示載於附頁。本公司將不會就該等股款發出收據。

Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 10 April 2025 to Thursday, 17 April 2025 (both days inclusive) on the Stock Exchange.

未繳股款之供股股份將於二零二五年四月十日（星期四）至二零二五年四月十七日（星期四）（包括首尾兩日）期間於聯交所進行買賣。

The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed "Letter from the Board – Condition of the Rights Issue" in the Prospectus. If the condition of the Rights Issue is not fulfilled, the Rights Issue will not proceed. The Rights Issue will proceed on a non-underwritten basis irrespective of the acceptance of the provisionally allotted Rights Shares and is subject to fulfillment of conditions. Please refer to the section headed "Conditions of the Rights Issue" in the Prospectus. In the event that the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders or holders of nil-paid rights together with the NQS Rights Shares will be placed to independent places on a best effort basis under the Compensatory Arrangements. Any Unsubscribed Rights Shares or NQS Rights Shares which are not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. There is no minimum amount to be raised under the Rights Issue. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled.

供股須待供股章程「董事會函件－供股之條件」一節項下所載之條件獲達成後，方可作實。倘供股之條件未有達成，則不會進行供股。不論暫定配發供股股份獲接納與否，供股將按非包銷基準進行，並須待條件達成後方可作實。請參閱供股章程「供股之條件」一節。倘供股未獲悉數認購，任何未獲合資格股東或未繳股款權利持有人承購的供股股份連同不合資格股東供股股份將根據補償安排按盡力基準配售予獨立承配人。本公司將不會發行補償安排項下未獲配售之任何未獲認購供股股份或不合資格股東供股股份，而供股規模將相應縮減。供股並無最低集資金額。股東及潛在投資者於買賣股份及／或未繳股款供股股份時務請審慎行事，直至供股條件獲達成當日為止。

NO RECEIPT WILL BE GIVEN.

本公司將不會發出收據。



Form A
表格甲



GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 6128)

(股份代號：6128)

**RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES
FOR EVERY ONE CONSOLIDATED SHARE HELD ON
RECORD DATE ON A NON-UNDERWRITTEN BASIS AT
THE SUBSCRIPTION PRICE OF HK\$0.17 PER RIGHTS SHARE**

以非包銷基準按於記錄日期每持有一
股合併股份獲發三股供股股份之
基準

以每股供股股份0.17港元之認購價
進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON THURSDAY, 24 APRIL 2025**
股款須不遲於二零二五年四月二十四日(星期四)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Registered Office:

註冊辦事處：

Windward 3

Regatta Office Park

P.O. Box 1350

Grand Cayman KY1-1108

Cayman Islands

Head office and principal

place of business in

Hong Kong:

香港總辦事處及主要營業
地點：

11th Floor

COFCO Tower

262 Gloucester Road

Causeway Bay

Hong Kong

香港

銅鑼灣

告士打道262號

中樞大廈11樓

8 April 2025

二零二五年四月八日

Name(s) and address of Qualifying Shareholder(s)

合資格股東姓名及地址

Number of Shares registered in your name(s) on Monday, 7 April 2025

於二零二五年四月七日(星期一)以閣下名義登記之股份數目

BOX A
甲欄

Number of Rights Shares in your provisional allotment. Subject to
payment in full on acceptance by no later than 4:00 p.m. on Thursday, 24
April 2025

閣下獲暫定配發之供股股份數目。股款須不遲於二零二五年四月
二十四日(星期四)下午四時正接納時繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full

於接納時應全數繳足之認購股款總額

BOX C
丙欄

HK\$
港元

Provisional Allotment Letter No.
暫定配額通知書編號

Name of bank on which cheque/banker's cashier order is drawn:

支票／銀行本票之付款銀行名稱：_____

Cheque/banker's cashier order number:

支票／銀行本票號碼：_____

Contact Telephone no.:

聯絡電話號碼：_____

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請表格須隨附一張獨立開出之支票或銀行本票

本公司將不會發出股款收據



IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

於轉讓供股股份之認購權時，每一宗買賣均須繳付香港從價印花稅。饋贈或轉讓(並非以出售方式)實益擁有之權益亦須繳付香港從價印花稅。於登記轉讓本文件所指任何供股股份之權利之前，須出示已繳付香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es)
to transfer his/her/their right(s) to subscribe for the Rights Share(s) comprised herein)
(僅供擬轉讓其／彼等於本暫定配額通知書所列供股股份認購權之合資格股東填寫及簽署)

Form B
表格乙

To: The Directors,
Graphex Group Limited
致： 燐石電動汽車新材料控股有限公司
列位董事 台照

Dear Sirs,
I/We, as the Qualifying Shareholder(s) hereby transfer all my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the below registration application form (Form C). I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.
敬啟者：
本人／吾等作為合資格股東，茲將本暫定配額通知書所列本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

Date: _____ 2025

日期：二零二五年 _____

Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.
有關轉讓 閣下之供股股份認購權須繳付香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares are being transferred)
(僅供承讓供股股份認購權之人士填寫及簽署)

To: The Directors,
Graphex Group Limited
致： 燐石電動汽車新材料控股有限公司
列位董事 台照

Dear Sirs,
I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same upon and subject to the terms set out in this Provisional Allotment Letter and the Prospectus and/or Prospectus Documents and subject to the memorandum and articles of association of the Company. I/We have read the conditions and procedures for application set out in the enclosed sheet and agree to be bound thereby.
敬啟者：
本人／吾等謹請 閣下將表格甲內乙欄所列之供股股份數目登記於本人／吾等名下，本人／吾等同意依照並受限於本暫定配額通知書及供股章程及／或章程文件內所載條款並在 貴公司之組織章程大綱及細則之限制下接納此等股份。本人／吾等已細閱附頁所載各項條件及申請手續，並同意受其約束。

			Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	<input type="checkbox"/>
To be completed in block letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。				
Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other Name(s) 名字	Name in Chinese 中文姓名	
Name(s) of Joint Applicants in English (if applicable) 聯名申請人英文姓名(如適用)				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只需填寫排名首位之申請人之地址)				
Occupation 職業		Tel. No. 電話號碼		
Dividend Instructions 派息指示				
Name & Address of Bank 銀行名稱及地址		Bank Account No. 銀行賬戶號碼		

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2025

日期：二零二五年 _____

Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.
有關轉讓 閣下之供股股份認購權須繳付香港從價印花稅。



GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：6128)

敬啟者：

茲提述烯石電動汽車新材料控股有限公司就供股於二零二五年四月八日刊發的供股章程(「**供股章程**」)。除文義另有指明外，供股章程所界定之詞彙與本暫定配額通知書所採用者具有相同涵義。根據供股章程所載條款，董事已按在記錄日期(即二零二五年四月七日(星期一))在本公司股東名冊登記於閣下名下每一股合併股份可獲發三股供股股份之基準，按每股供股股份0.17港元之認購價向閣下暫定配發供股股份。閣下於記錄日期持有之股份數目列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

就供股而刊發之文件並無根據或遵從香港以外任何司法權區之任何適用證券法例登記或存案。在香港以外任何地區或司法權區亦無採取任何行動以批准提呈發售供股股份或派發就供股而刊發之任何文件。於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關地區或司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括取得任何政府或其他同意，及就此繳納任何稅項及徵稅。本公司將不會負責核實該海外股東及／或居民於有關地區或司法權區之法律資格，因此，倘本公司因任何有關海外股東及／或居民未有遵從有關地區或司法權區之相關法例而蒙受任何損失或損害，該海外股東及／或居民須負責就此向本公司作出賠償。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款之供股股份或繳足股款之供股股份不符合有關地區或司法權區之相關法例，則本公司並無義務向其發行未繳股款之供股股份或繳足股款之供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該申請之權利。任何不合資格股東提出之供股股份申請一概不獲受理。

供股股份一經配發及發行，將與配發及發行供股股份當日之已發行股份在各方面享有同等權利，包括收取可能於供股股份之配發及發行日期或之後所宣派、作出或派付之一切股息及分派之權利。

接納手續

閣下如欲全數接納暫定配額，須不遲於二零二五年四月二十四日(星期四)(或在惡劣天氣或極端情況下，載於下文「**惡劣天氣或極端情況之影響**」一段所述之較後時間或日期)下午四時正前將暫定配額通知書整份正本連同表格甲的丙欄所示須於接納時繳付之全部股款，送交本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓(「**過戶登記處**」)。全部款項須以港元支付。支票及銀行本票須分別由香港之持牌銀行戶口開出及香港之持牌銀行發出，註明抬頭人為「**GRAPHEX GROUP LIMITED**」，並劃線註明「**只准入抬頭人賬戶**」。閣下繳付股款後即表示按照暫定配額通知書與供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定配額。本公司將不就股款另發收據。

務請注意，除非暫定配額通知書連同表格甲的丙欄所示之應繳款項不遲於二零二五年四月二十四日(星期四)(或在惡劣天氣或極端情況下，載於下文「**惡劣天氣或極端情況之影響**」一段所述之較後時間或日期)下午四時正前由原獲配發人或任何有效承讓權利之人士按上文所述交回，否則暫定配額及暫定配額通知書項下一切權利將視為予以放棄並將予以註銷。

任何人士如接納供股股份的要約，即被視為構成對本公司作出之保證及陳述，表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。為釋疑起見，香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明或保證，亦不受上述任何聲明或保證所規限。

額外供股股份

合資格股東不會獲提呈申請額外供股股份。

轉讓

閣下如欲將暫定配額通知書項下獲暫定配發之供股股份認購權全部轉讓他人，須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書交予閣下欲轉讓權利之人士或經手轉讓權利之人士。承讓人則須填妥及簽署登記申請表格(表格丙)，並將暫定配額通知書連同表格甲的丙欄所示須於接納時繳足之全部款項，不遲於二零二五年四月二十四日(星期四)下午四時正(或在惡劣天氣或極端情況下，載於下文「**惡劣天氣或極端情況之影響**」一段所述之較後時間或日期)前交回過戶登記處。務請注意，閣下於轉讓可認購有關供股股份之權利時須繳納香港從價印花稅。

拆細

閣下如僅接納部分暫定配額或將閣下根據暫定配額通知書獲暫定配發認購供股股份之部分權利轉讓，或向超過一名人士轉讓閣下所持之部分／全部權利，則原有暫定配額通知書須不遲於二零二五年四月十四日(星期一)下午四時三十分前交回過戶登記處，而過戶登記處將註銷原有暫定配額通知書及按所要求之股份數目發出新暫定配額通知書，新暫定配額通知書可於交回原有暫定配額通知書之日期後第二個營業日上午九時正後於過戶登記處領取。

支票及銀行本票

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。合資格股東或任何獲提名承讓人填妥暫定配額通知書並連同支票或銀行本票一併交回，即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。在不影響本公司與此有關的其他權利的情況下，本公司保留拒絕受理任何支票或銀行本票於首次過戶時未獲兌現的暫定配額通知書的權利，而在該情況下，該暫定配額及其項下一切權利將被視為已遭拒絕並將予註銷。

供股股份之股票及退款支票

預期繳足股款供股股份之股票將於二零二五年五月二十二日(星期四)以平郵方式寄發予有權收取之人士，郵誤風險概由彼等自行承擔。閣下(不包括香港中央結算(代理人)有限公司)將就所獲發行之全部供股股份獲發一張股票。

倘供股終止，有關申請供股股份之退款支票預期將於二零二五年五月二十二日(星期四)以平郵方式寄發予申請人，郵誤風險概由彼等自行承擔。

零碎配額

供股不會產生供股股份的零碎配額。

碎股買賣安排

為方便買賣供股產生之股份碎股(如有)，本公司已委任建泉融資有限公司(作為代理)於二零二五年四月十日(星期四)至二零二五年五月六日(星期二)期間(包括首尾兩日)按竭盡所能基準為有意補足至一手完整之新買賣單位或出售所持股份碎股之股東提供碎股對盤服務。股東務請注意，股份碎股對盤買賣乃按竭盡所能基準進行，並不保證該等碎股能夠成功對盤買賣。股東如欲使用有關服務，應於有關期間的辦公時間內(即上午九時正至下午六時正)聯絡昌利證券有限公司(地址為香港灣仔告士打道56號東亞銀行港灣中心16樓B室(電話號碼：(852) 3426 6338))。股東如對此項服務有疑問，應諮詢其專業顧問。

惡劣天氣或極端情況之影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號或香港政府公告超強颱風所引致的「極端情況」或「黑色」暴雨警告信號，則最後接納時限將不會生效：

- (i) 於最後接納時限按計劃初步到期之日的中午十二時正前任何本地時間在香港生效但於中午十二時正後不再生效，則接納供股股份及繳付股款的最後時限將延長至同一營業日的下午五時正；或
- (ii) 於最後接納時限按計劃初步到期之日的中午十二時正至下午四時正期間任何本地時間在香港生效，則接納供股股份及繳付股款的最後時限將重訂為下一個於上午九時正至下午四時正任何時間並無上述警告在香港生效的營業日下午四時正。

倘最後接納時限並未於二零二五年四月二十四日(星期四)下午四時正或之前生效，則本供股章程所述的日期可能受到影響。本公司將就供股預期時間表的任何變動在實際可行情況下盡快以公告方式知會股東。

一般資料

一併交回暫定配額通知書及(如適用者)轉讓及提名表格(表格乙)(已由獲發本暫定配額通知書之人士簽署)後，即確實證明交回上述文件之人士有權處理本暫定配額通知書，並有權收取拆細後之暫定配額通知書及／或繳足股款供股股份之股票。

暫定配額通知書及任何接納當中所載要約之事宜須受香港法例管轄並按其詮釋。

載述供股詳情之供股章程，於一般辦公時間內在過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)可供索取。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港總辦事處及主要營業地點(地址為香港銅鑼灣告士打道262號中糧大廈11樓)或根據適用法例不時通知之地址，交予公司秘書；或(視情況而定)寄往過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，交予私隱條例事務主任。

此 致

列位合資格股東 台照

代表
烯石電動汽車新材料控股有限公司
主席
劉興達
謹啟

二零二五年四月八日